



INFOVEST REPORTER



BENEFITS

- Highly scalable to handle large volumes of reports efficiently in a production line environment.
- Comprehensive workflow and audit trails give you control and visibility.
- Ability to pull data from multiple sources, leveraging our long track record in building ETL tools.
- Infovest Reporter uses Microsoft SSRS making it easy for you to build, maintain and customise your reports. Thereby improving flexibility and reducing costs.
- Custom branding and formats.
- Report packs, MIS dashboards, factsheets, regulatory reports – flexibility in reporting content.
- Our support team adopts a truly consultative role and is a partner to our clients.

By taking control of what is often a complex process, Infovest Reporter simplifies report production. We provide intelligent management around report structures and content, and accountability through clear workflow and an automatic audit trail.

Infovest Reporter enables you to override any component of your standard report packs at any level of the fund hierarchy within the pack; a group of portfolios is as easy to edit as a single portfolio within a report pack. Including or excluding specific pages, customising commentary, changing colour schemes is not just possible, but easy.

FULLY CUSTOMISABLE REPORTS

Infovest Reporter allows you to edit and customise the look, feel and content elements of a standard report pack. Images, colours, page exclusions, commentary and priority can all be configured and controlled at the four different levels of the report pack hierarchy. Custom element styles cascade and are inherited from the level above.

CUSTOMISABLE ELEMENTS



IMAGES



COLOURS



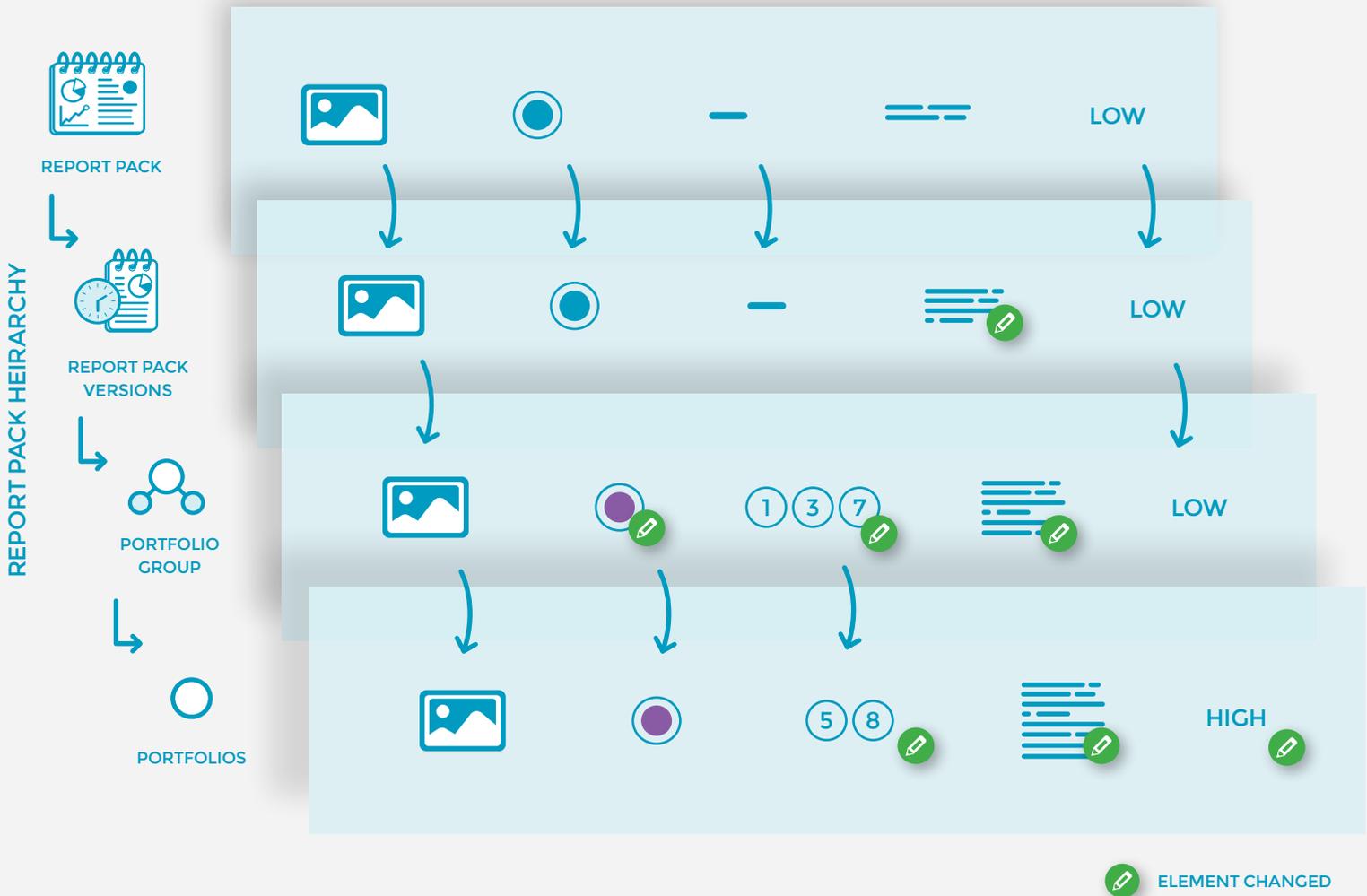
PAGE EXCLUSION



COMMENTARY



PRIORITY



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